

This program of study will provide students with a base for a successful career in the financial industry. Students will leave with a broad knowledge of banking systems including the role of financial institutions in the economy, negotiable instruments, mortgages, flow of deposits, commercial lending, credit law, ethics, specialized banking services, public relations and safety. The BLHS program includes experiences in the school-based credit union. When students complete this program, they will be prepared to begin their career in the financial industry.



Post-secondary Partners

- Bates Technical College
- Clover Park Technical College
- Green River Community College
- Highline Community College
- Pierce College District
- Pierce County Careers Connection
- Renton Technical College
- South King County Tech Prep
- Tacoma Community College



Sumner School District

...a great place to learn!

Career and College Readiness
1202 Wood Avenue
Sumner, WA 98390
(253) 891-6062

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Banking & Related Services

The Finance Cluster prepares learners for careers in financial and investment planning, banking, insurance and business financial management. Career opportunities are available in every sector of the economy and require specific skills in organization, time management, customer service and communication. Employees working in the Banking and Related Services pathway provide loans, credit and payment services to businesses and individuals.





PROGRAM OF STUDY: Sumner School District

Cluster: Finance

Pathway: Banking and Related Services

This Program of Study, along with other career planning materials, can serve as a guide as learners continue on a career path. Courses listed are only recommended and plans should be individualized to meet each learner's educational and career goals. Students should recognize that these are guidelines only and post-secondary requirements may change.

	Year	English	Math	Science	Other Required Courses	Career & Focus Area Courses	Sample Occupations Relating To This Pathway
SECONDARY	9	9 th Grade English	Algebra	Physical Lab Science	Career & Tech (Occupational Ed) Health & Fitness	Accounting I & II Entrepreneurship	Requiring Less than a Baccalaureate degree <ul style="list-style-type: none"> Accounting Clerk Bank Teller Loan Officer Fiscal Technician Bookkeeper Financial Planner
	10	10 th Grade English	Geometry	Biology Chemistry or Physics	US History or Social Studies Elective Fine, Visual or Performing Arts	Finance and Banking Intro to Business and Marketing Personal/Business Finance	
	11	11 th Grade English	Advanced Algebra or College Math Exam Prep	Anatomy & Physiology Biology Chemistry	Social Studies Elective or US History Fitness Elective	Psychology Retail Management Software Applications	
	12	12 th Grade English	Financial Math or Pre-Calculus	Biology Chemistry or Physics	Contemporary World	World Language (year I and II)	
Washington State History & Tech Competency. Include in high school plan if requirement not met in middle school							
Secondary Leadership and Employability Standards are included. Participation in DECA increases Student Opportunities							
POST-SECONDARY	Contact postsecondary institutions directly for complete program options and requirements.						
	Year 13/14	Bates: Accounting/ Bookkeeping, Marketing and Business Management Clover Park: Accounting, Retail Sales Associate, Retail Management Green River: Accounting, Business, Business Education Highline: Accounting Pierce: Accounting, Business, Business Information Technology(BTECH) Renton: Business Technology TCC: Accounting, Business					Requiring more than Baccalaureate <ul style="list-style-type: none"> Certified Public Accountant Chief Financial Officer Investment Banker Controller
Year 15/16	EWU: Finance WWU: Finance CWU: Business Administration WSU: Finance UW: Business Administration, Finance						

Sumner School District graduation requirements, dual credit courses, required for 4-year colleges